

SMS NOTICE AND OPT IN/ OPT OUT DISCLOSURE FORM

Customer Name: **Cell Phone Number:**

New Customer Existing Customer

As a convenience to you, McKenzie Banking Company/Foundation Bank aka “the Bank” offers Short Message Service (SMS) notifications, commonly known as “text messages,” or by automated dialing devices in order to provide you with promotional offers, account and/or loan information.

How to Enroll

You may elect to receive these text messages by completing this form and initializing the type(s) of text messages you wish to receive:

Opt In – Account / Loan / Marketing/ Solicitation – The text message you receive may provide you with checking and/or loan account information or promotional offers on various bank products that we feel may be of interest to you.

Opt-Out – Declined - Does NOT want to receive text messages.

System/Hardware Requirements

To receive text message notifications, you must provide a valid cell phone number for a device with SMS text message capabilities (active service, sufficient storage capacity to receive text messages, etc.).

Charges and Fees

The Bank does not charge any fees for these services; however, you may be charged fees by your cell phone provider for receiving SMS text messages (as message and data rates may apply). If you are not familiar with your cell phone plan, it is highly recommended that you consult you cell phone provider before enrolling. You acknowledge that any rates and charges assessed by your cell phone provider are your responsibility and not the responsibility of the Bank.

Privacy

You understand that text messages sent by the Bank may contain private information. The Bank is not responsible if information contained in a text sent by the Bank is viewed by a third-party that may be in possession of your phone or that may have access to your text messages. If your cell phone number changes, you are responsible for immediately notifying the Bank.

Unsubscribing

You may unsubscribe from receiving text messages from the Bank at any time by calling or writing the Bank or replying STOP to any text message received.

Additional Terms and Conditions

By initialing above, you agree and consent to be contacted by the Bank via text message communication to the cell phone number you provide. This opt-in agreement applies to all accounts you may have with the Bank listed above. You understand that you are not required to enroll in these services as a condition of purchasing any goods or service. You further agree to indemnify, defend and hold the Bank harmless from and against any and all claims, losses, liability, cost and expenses (including reasonable attorneys' fees) arising from your provision of a mobile phone number that is not your own and /or your violation of applicable federal, state or local law, regulation or ordinance. Your obligation under this paragraph shall survive termination of the Agreement. This opt-in agreement incorporates by reference the terms and conditions of the original account / loan agreement with the Bank, including, but not limited to, the arbitration provision, the Bank is not liable for losses or damages arising from any delay in delivery or disclosure of private information to third-parties by your cell phone provider. The Bank reserves the right to modify or terminate our text message services for any reason, without notice and without liability to you or any other user or third-party.

Customer Signature

Date

Branch Employee

Date

Bank Use Only

- Add "TxtI" to CIF Comments in Vision for Customers Opted IN (DSP)
- Add "TxtO" to CIF Comments in Vision for Customers Opted OUT (DSP)
- In Vision, Enter 1=Texting Opt IN; 2=Texting Opt OUT ; 0=Need Disclosure (if waiting on customer to sign Disclosure)
- Scan form to P Drive>Texting>2020>Month(Until further notice)
- Scan form to Bank Manager
- Copy of signed form was given / sent to customer