

NEW ACCOUNT APPLICATION

Bank Use Only Date _____
 Branch _____
 CSR Initials _____
 _____ Checking Account # _____
 _____ Savings Account # _____

1 st Applicant Information	2 nd Applicant Information
Name _____	Name _____
Physical Address _____	Physical Address _____
City/State/Zip _____	City/State/Zip _____
How long at present address _____	How long at present address _____
Mailing Address _____	Mailing Address _____
City/State/Zip _____	City/State/Zip _____
In the event we need to call you regarding your account, please list your phone numbers in order below:	In the event we need to call you regarding your account, please list your phone numbers in order below:
1) _____ Home ___ Work ___ Cell	1) _____ Home ___ Work ___ Cell
2) _____ Home ___ Work ___ Cell	2) _____ Home ___ Work ___ Cell
E-Mail Address _____	E-Mail Address _____
Are you a U.S. Citizen? ___ Yes ___ No	Are you a U.S. Citizen? ___ Yes ___ No
Social Security # _____	Social Security # _____
Drivers License # _____ State _____	Drivers License # _____ State _____
Date of Birth _____	Date of Birth _____
Employer _____	Employer _____
Occupation _____	Occupation _____
Employer's Address _____	Employer's Address _____
City/State/Zip _____	City/State/Zip _____
Length of Employment _____	Length of Employment _____
If self-employed, provide what type : _____	If self-employed, provide what type : _____
Name of closest relative not living with you _____	Name of closest relative not living with you _____
Relationship _____	Relationship _____
Addr: _____ City _____ Ph# _____	Addr: _____ City _____ Ph# _____
1 st Contact _____ Ph# _____	1 st Contact _____ Ph# _____
2 nd Contact _____ Ph# _____	2 nd Contact _____ Ph# _____
Would you like to list additional contacts? (Age 65 or above) Y N	Would you like to list additional contacts? (Age 65 or above) Y N
List other Banks you have accounts with _____	List other Banks you have accounts with _____
Reason you chose MBC/Foundation Bank _____	Reason you chose MBC/Foundation Bank _____
Purpose for Account _____	Purpose for Account _____
Estimated Annual Gross Income \$ _____	Estimated Annual Gross Income \$ _____
Will proceeds from business activities be deposited or any business expenses be paid out of this account? ___ Yes ___ No	Will proceeds from business activities be deposited or any business expenses be paid out of this account? ___ Yes ___ No
Challenge Question (Check one below)	Challenge Question (Check one below)
<input type="checkbox"/> First Dog <input type="checkbox"/> First Car <input type="checkbox"/> Elementary School	<input type="checkbox"/> First Dog <input type="checkbox"/> First Car <input type="checkbox"/> Elementary School
<input type="checkbox"/> Birth City <input type="checkbox"/> Other _____	<input type="checkbox"/> Birth City <input type="checkbox"/> Other _____
Answer to Challenge Question: _____	Answer to Challenge Question: _____

IMPORTANT: Please read before signing.

I/We hereby authorize the Bank to obtain such information as it may require concerning this application and agree that such information, as well as this application shall remain the Banks property whether or not the account is opened. By signing below you are certifying that the information provided is true and correct. **The undersigned further authorizes the financial institution to use verification methods necessary on the undersigned, as individuals.**

_____ First Applicant Signature		_____ Second Applicant Signature	
Bank Use Only (* = Required)			
____ 2 forms of Acceptable ID*	____ SMS Text Opt In / Out*	____ Check order	____ Client Satisfaction Survey
____ Add'l Contact Sheet	____ Watch Dog OFAC*	____ Safe Deposit Box # _____	____ Switch to Service assistance
____ USInfoSearch*	____ BNControl Red Flag*	____ Loan Officer Intro	____ Other _____
____ Disclosures*	____ Debit/ATM Card / Brella	____ Electronic Banking Services Info	
____ Consent Form for Overdraft Services* Signed ___ Y ___ N		(VB-OB-MB-BP-eStmts)	
____ Overdraft Privilege Opt Out Signed * ___ Y ___ N			
____ Scan Into Bank Mgr		Initial _____ Date _____	